

Date: **30 JUNE 2024**Income Year: **30 JUNE 2024**Fund Name: **PENGANA DIVERSIFIED PRIVATE CREDIT FUND**

APIR Code	PCL6291AU
Distribution Components	Cent per Unit (CPU)
Australian interest not subject to NRWT	0.00000
Australian interest subject to NRWT	0.08453
Australian unfranked dividends	0.00000
Australian unfranked dividends - CFI	0.00000
Australian franked dividends	0.00000
Australian franking credit gross up	0.00000
Australian other income - CBMI	0.00000
Australian other income - NCMI	0.00000
Australian other income - Excluded NCMI	0.00000
Australian other income - Other	0.00004
Australian franking credits from a NZ company	0.00000
Foreign assessable income	3.22596
CFC attributed income	0.00000
Foreign income tax gross up	0.00000
Assessable income - other than capital gains	
Non-TAP Capital gains - Other method	0.00000
Non-TAP Capital gains - Other method (FITOS)	0.00000

PENGANA CAPITAL LIMITED

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Foreign Tax Offsets Capital Gain Other NTARP	0.00000
TAP capital gains - Other method (CBMI)	0.00000
TAP capital gains - Other method (NCMI)	0.00000
TAP capital gains - Other method (ExNCMI)	0.00000
TAP Capital gains - Other method (Other)	0.00000
Non-TAP Discounted capital gains	0.00000
Non-TAP Discounted capital gains (FITOS)	0.00000
Foreign Tax Offsets Capital Gain Discounted NTARP	0.00000
TAP discounted capital gains (CBMI)	0.00000
TAP discounted capital gains (NCMI)	0.00000
TAP discounted capital gain (ExNCMI)	0.00000
TAP Discounted capital gains (Other)	0.00000
Assessable income - capital gains	
Taxable income	3.31054
CGT concession/AMIT CGT gross up (cash)	0.00000
Return of capital amount	0.00000
Net exempt income	0.00000
Tax deferred amount	0.00000
Non-assessable non-exempt income	0.00000
<i>Less: Tax credits gross up</i>	0.00000

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Less: Non-cash distribution	0.0000
Cash distribution	3.31054
Franking credit tax offset from Australian companies	0.00000
Franking credit tax offset from NZ companies^	0.00000
Foreign Income Tax Offset on Net Foreign Source Income	0.00000
Foreign income tax offset on Discounted capital gain NTARP	0.00000
Foreign income tax offset on Capital gain other - NTAP	0.00000
Total Tax offsets	0.00000
Total fund payment (CBMI)	0.00000
Total fund payment (NCMI)	0.00000
Total fund payment (ExNCMI)	0.00000
Total fund payment (Other)	0.00000

The Fund is a withholding managed investment trust for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (The Act).

The information included above is provided for the purpose of Subdivisions 12-H and, where applicable, 12A-A and 12A-B of the Act and is relevant to custodians and other intermediary investors to assist them to fulfil their withholding tax obligations. Australian investors should rely on the Attribution Managed Investment Trust Member Annual (AMMA) statement which will be issued after the end of the financial year.

Note:

- Fund Payment is the sum of Other Australian Sourced Income and Capital Gains TAP components, inclusive of gross up (doubling) of any discounted TAP component.
- The distribution components on the AMMA may not correlate with information provided above.
- The Fund Payment does not include any Clean Building MIT Fund Payment component

This information has been provided in good faith and is believed to be accurate at the time of compilation. The tax information contained in this document is not intended to provide you with advice or take into account your objectives, financial situation or needs. You should consider whether the information is suitable for your circumstances, and we recommend you seek professional advice.

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