

Date: **30 JUNE 2023**Income Year: **30 JUNE 2023**Fund Name: **PENGANA EMERGING COMPANIES FUND**

APIR CODE	PER0270AU
Distribution Components	Cent per Unit (CPU)
Australian interest not subject to NRWT	0.0062
Australian interest subject to NRWT	0.0693
Australian unfranked dividends	0.0734
Australian unfranked dividends - CFI	0.1721
Australian franked dividends	0.6452
Australian franking credit gross up	0.8691
Australian other income - CBMI	0.0005
Australian other income - NCMI	0.0043
Australian other income - Excluded NCMI	0.0000
Australian other income - Other	0.0000
Australian franking credits from a NZ company	0.0000
Foreign assessable income	0.0945
CFC attributed income	0.0000
Foreign income tax gross up	0.0499
Assessable income - other than capital gains	
	0.0000
TAP capital gains - Other method (CBMI)	0.0000
TAP discounted capital gains (CBMI)	0.0000
TAP capital gains - Other method (NCMI)	0.0000
TAP discounted capital gains (NCMI)	0.0000
TAP capital gains - Other method (ExNCMI)	0.0000

PENGANA CAPITAL LIMITED

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TAP discounted capital gain (ExNCMI)	0.0000
TAP Capital gains - Other method (Other)	0.0000
TAP Discounted capital gains (Other)	0.0158
Non-TAP Capital gains - Other method	0.0000
Non-TAP Discounted capital gains	4.3930
Assessable income - capital gains	
Taxable Income	6.3932
CGT concession/AMIT CGT gross up (cash)	4.4088
Return of capital amount	0.0000
Net exempt income	0.0000
Tax deferred amount	0.0000
Non-assessable non-exempt income	0.0000
Less: Tax credits gross up	-0.9190
Less: Non-cash distribution	0.0000
Cash distribution	9.8831
Franking credit tax offset from Australian companies	0.8691
Franking credit tax offset from NZ companies^	0.0000
Foreign income tax offset	0.0499
Total Tax offsets	0.9190
Total fund payment (CBMI)	0.0005
Total fund payment (NCMI)	0.0043
Total fund payment (ExNCMI)	0.0000
Total fund payment (Other)	0.0343

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The Fund is a withholding managed investment trust for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (The Act).

The information included above is provided for the purpose of Subdivisions 12-H and, where applicable, 12A-A and 12A-B of the Act and is relevant to custodians and other intermediary investors to assist them to fulfil their withholding tax obligations. Australian investors should rely on the Attribution Managed Investment Trust Member Annual (AMMA) statement which will be issued after the end of the financial year.

Note:

- Fund Payment is the sum of Other Australian Sourced Income and Capital Gains TAP components, inclusive of gross up (doubling) of any discounted TAP component.
- The distribution components on the AMMA may not correlate with information provided above.
- The Fund Payment does not include any Clean Building MIT Fund Payment component

This information has been provided in good faith and is believed to be accurate at the time of compilation. The tax information contained in this document is not intended to provide you with advice or take into account your objectives, financial situation or needs. You should consider whether the information is suitable for your circumstances and we recommend you seek professional advice.

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