

Date: **30 JUNE 2021**

Income Year: **30 JUNE 2021**

Fund Name: **PENGANA HIGH CONVICTION EQUITIES FUND – Class A**

| APIR CODE                                     | HHA0020AU           |
|---|---------------------|
| <b><u>Distribution Components</u></b>         | Cent per Unit (CPU) |
| Australian interest not subject to NRWT       | 0.0000              |
| Australian interest subject to NRWT           | 0.0000              |
| Australian unfranked dividends                | 0.0000              |
| Australian unfranked dividends - CFI          | 0.0000              |
| Australian franked dividends                  | 0.0000              |
| Australian franking credit gross up           | 0.0000              |
| Australian other income - CBMI                | 0.0000              |
| Australian other income - NCMI                | 0.0000              |
| Australian other income - Excluded NCMI       | 0.0000              |
| Australian other income - Other               | 0.0000              |
| Australian franking credits from a NZ company | 0.0000              |
| Foreign assessable income                     | 0.0000              |
| CFC attributed income                         | 0.0000              |
| Foreign income tax gross up                   | 0.0000              |
| Assessable income - other than capital gains  | 0.0000              |
|   |                     |
| TAP capital gains - Other method (CBMI)       | 0.0000              |
| TAP discounted capital gains (CBMI)           | 0.0000              |
| TAP capital gains - Other method (NCMI)       | 0.0000              |
| TAP discounted capital gains (NCMI)           | 0.0000              |

|  |                |
|--|----------------|
| TAP capital gains - Other method (ExNCMI)            | 0.0000         |
| TAP discounted capital gain (ExNCMI)                 | 0.0000         |
| TAP Capital gains - Other method (Other)             | 0.0000         |
| TAP Discounted capital gains (Other)                 | 0.0000         |
| Non-TAP Capital gains - Other method                 | 4.7127         |
| Non-TAP Discounted capital gains                     | 5.3657         |
| Assessable income - capital gains                    | 0.0000         |
| <b>Taxable Income</b>                                | <b>10.0784</b> |
| CGT concession/AMIT CGT gross up (cash)              | 5.3657         |
| Return of capital amount                             | 0.0000         |
| Net exempt income                                    | 0.0000         |
| Tax deferred amount                                  | 0.0000         |
| Non-assessable non-exempt income                     | 0.0000         |
|  |                |
| Less: Tax credits gross up                           | 0.0000         |
| Less: Non-cash distribution                          | 0.0000         |
| <b>Cash distribution</b>                             | <b>15.4441</b> |
| Franking credit tax offset from Australian companies | 0.0000         |
| Franking credit tax offset from NZ companies^        | 0.0000         |
| Foreign income tax offset                            | 0.0000         |
| <b>Total Tax offsets</b>                             | <b>0.0000</b>  |
|  |                |
| Total fund payment (CBMI)                            | 0.0000         |
| Total fund payment (NCMI)                            | 0.0000         |

|                             |        |
|-----------------------------|--------|
| Total fund payment (ExNCMI) | 0.0000 |
| Total fund payment (Other)  | 0.0000 |

The Fund is a withholding managed investment trust for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (The Act).

The information included above is provided for the purpose of Subdivisions 12-H and, where applicable, 12A-A and 12A-B of the Act and is relevant to custodians and other intermediary investors to assist them to fulfil their withholding tax obligations. Australian investors should rely on the Attribution Managed Investment Trust Member Annual (AMMA) statement which will be issued after the end of the financial year.

Note:

- Fund Payment is the sum of Other Australian Sourced Income and Capital Gains TAP components, inclusive of gross up (doubling) of any discounted TAP component.
- The distribution components on the AMMA may not correlate with information provided above.
- The Fund Payment does not include any Clean Building MIT Fund Payment component

This information has been provided in good faith and is believed to be accurate at the time of compilation. The tax information contained in this document is not intended to provide you with advice or take into account your objectives, financial situation or needs. You should consider whether the information is suitable for your circumstances and we recommend you seek professional advice.