

## NOTIFICATION OF BUY-BACK

17 June 2024

The Board of Pengana Investment Management Limited ('Responsible Entity'), the responsible entity of the Pengana Global Private Credit Trust ('Trust' or 'PCX'), advises that today it approved an on-market buy-back for PCX fully paid Ordinary Units, as follows:

- Total Number of Securities on issue at commencement of trading on ASX (on a normal settlement basis) (21 June 2024) – 78,363,551
- The entity does not intend to buy back a minimum number of securities
- Maximum number of securities proposed to be bought back – 7,836,355
- Broker – to be confirmed
- Securities being bought back for cash consideration in Australian Dollars
- The buy-back does not require security holder approval
- Proposed buy-back start date – 1 July 2024
- Proposed buy-back end date – 30 June 2025

The source of funds for any interests bought back will be cash at bank held by the Trust.

No interests in PCX units are held by the Responsible Entity or any associate of the Responsible Entity.

An Appendix 3C will be lodged on the ASX platform on 21 June 2024.

Approved by the Board

### For further information contact

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