

Appendix 1: Detailed voting record Q2 2018

Company	Date	Ballot #	Proposal	Vote	Rationale (where vote considered controversial)
AO Smith Corporation	9 April	1.1	Elect Director William P. Greubel	Withhold	Tenure of >10 years
		1.2	Elect Director Ilham Kadri	For	
		1.3	Elect Director Idelle K. Wolf	Withhold	Tenure of >10 years
		1.4	Elect Director Gene C. Wulf	Withhold	Tenure of >10 years
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	
		3	Ratify Ernst & Young LLP as Auditors	Against	Contract tenure of >11 years
Lenzing AG	12 April	1	Receive Financial Statements and Statutory Reports (Non-Voting)		
		2	Approve Allocation of Income	For	
		3	Approve Discharge of Management Board	For	
		4	Approve Discharge of Supervisory Board	For	
		5	Approve Remuneration of Supervisory Board Members	For	
		6.1	Elect Christoph Kollatz as Supervisory Board Member	Against	Insufficient independence and gender diversity
		6.2	Elect Felix Fremerey as Supervisory Board Member	Against	Insufficient independence and gender diversity
		6.3	Elect Peter Edelmann Supervisory Board Member	For	
		6.4	Reelect Astrid Skala-Kuhmann as Supervisory Board Member	Against	Insufficient independence
		6.5	Reelect Veit Sorger as Supervisory Board Member	Against	Insufficient independence and gender diversity
		7	Ratify Auditors	For	
		8	Adopt New Articles of Association	Against	We believe the new articles might restrict shareholder rights
		9.1	Authorize Share Repurchase Program and Cancellation of Repurchased Shares	For	
		9.2	Authorize Reissuance of Repurchased Shares	For	
		10	Approve Creation of Pool of Capital without Preemptive Rights	Against	Amounts requested are excessive in our view
		11.1	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights	Against	Amounts requested are excessive in our view
11.2	Approve Creation of EUR 13.8 Million Pool of Capital without Preemptive Rights	Against	Amounts requested are excessive in our view		

J.B. Hunt Transport Services Inc.	19 April	1.1	Elect Director Douglas G. Duncan	For	
		1.2	Elect Director Francesca M. Edwardson	For	
		1.3	Elect Director Wayne Garrison	For	
		1.4	Elect Director Sharilyn S. Gasaway	For	
		1.5	Elect Director Gary C. George	Against	Tenure of >10 years
		1.6	Elect Director J. Bryan Hunt, Jr.	For	
		1.7	Elect Director Coleman H. Peterson	Against	Tenure of >10 years
		1.8	Elect Directors John N. Roberts, III	For	
		1.9	Elect Director James L. Robo	Against	Director is 'overboarded'
		1.10	Elect Director Kirk Thompson	For	
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	No 'ESG' related criteria in compensation package
		3	Ratify Ernst & Young LLP as Auditors	Against	Contract tenure of >10 years
		4	Report on Political Contributions	For	
		5	Adopt and Report on Science-Based GHG Emissions Reduction Targets	For	
Kingspan Group plc	20 April	1	Accept Financial Statements and Statutory Reports	For	
		2	Approve Final Dividend	For	
		3	Approve Remuneration Report	For	
		4a	Re-elect Eugene Murtagh as Director	For	
		4b	Re-elect Gene Murtagh as Director	Against	Insufficient Board-level gender diversity
		4c	Re-elect Geoff Doherty as Director	For	
		4d	Re-elect Russell Shiels as Director	For	
		4e	Re-elect Peter Wilson as Director	For	
		4f	Re-elect Gilbert McCarthy as Director	For	
		4g	Re-elect Helen Kirkpatrick as Director	For	
		4h	Re-elect Linda Hickey as Director	For	
		4i	Re-elect Michael Cawley as Director	For	
		4j	Re-elect John Cronin as Director	For	
		4k	Re-elect Bruce McLennan as Director	For	
4l	Elect Jost Massenber as Director	For			

		5	Authorise Board to Fix Remuneration of Auditors	For	
		6	Authorise Issue of Equity with Pre-emptive Rights	For	
		7	Authorise Issue of Equity without Pre-emptive Rights	For	
		8	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	For	
		9	Authorise Market Purchase of Shares	For	
		10	Authorise Reissuance of Treasury Shares	For	
		11	Authorise the Company to Call EGM with Two Weeks' Notice	For	
Centene Corporation	24 April	1A	Elect Director Jessica L. Blume	For	
		1B	Elect Director Frederick H. Eppinger	Against	Tenure of >10 years
		1C	Elect Director David L. Steward	Against	Classified Board
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Remuneration of >\$10m which we regard as excessive
		3	Ratify KPMG LLP as Auditors	Against	Contract tenure of >10 years
Nautilus Inc.	26 April	1.1	Elect Director Ronald P. Badie	Withhold	Tenure of >10 years
		1.2	Elect Director Bruce M. Cazenave	For	
		1.3	Elect Director Richard A. Horn	For	
		1.4	Elect Director M. Carl Johnson, III	For	
		1.5	Elect Director Anne G. Saunders	For	
		1.6	Elect Director Marvin G. Siegert	Withhold	Tenure of >10 years
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	No compensation claw-back policy or stock ownership requirements
		3	Ratify KPMG LLP as Auditors	For	
Littelfuse Inc.	27 April	1a	Elect Director Tzau-Jin (T.J.) Chung	For	
		1b	Elect Director Cary T. Fu	For	
		1c	Elect Director Anthony Grillo	Against	Tenure of >10 years
		1d	Elect Director David W. Heinzmann	For	
		1e	Elect Director Gordon Hunter	For	
		1f	Elect Director John E. Major	Against	Tenure of >10 years

		1g	Elect Director William P. Noglows	For	
		1h	Elect Director Ronald L. Schubel	Against	Tenure of >10 years
		1i	Elect Director Nathan Zommer	For	
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	No claw-back policy, no performance criteria in long-term package and no ESG criteria
		3	Ratify Grant Thornton LLP as Auditors	For	
Ecolab Inc.	3 May	1a	Elect Director Douglas M. Baker, Jr.	For	
		1b	Elect Director Barbara J. Beck	For	
		1c	Elect Director Leslie S. Biller	For	
		1d	Elect Director Carl M. Casale	For	
		1e	Elect Director Stephen I. Chazen	For	
		1f	Elect Director Jeffrey M. Ettinger	Against	No separation of Chairman and CEO so vote against Chair of Nominations Committee
		1g	Elect Director Arthur J. Higgins	For	
		1h	Elect Director Michael Larson	Against	Director is 'overboarded'
		1i	Elect Director David W. MacLennan	For	
		1j	Elect Director Tracy B. McKibben	For	
		1k	Elect Director Victoria J. Reich	For	
		1l	Elect Director Suzanne M. Vautrinot	For	
		1m	Elect Director John J. Zillmer	For	
		2	Ratify Pricewaterhouse Coopers LLP as Auditors	Against	Contract tenure of >10 yrs.
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Remuneration of >\$10m which we regard as excessive
		4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	Against	Proposal gives too much influence to individual shareholders
Smurfit Kappa plc	4 May	1	Accept Financial Statements and Statutory Reports	For	
		2	Approve Remuneration Report	For	
		3	Approve Remuneration Policy	For	
		4	Approve Final Dividend	For	
		5	Elect Carol Fairweather as Director	For	
		6a	Re-elect Liam O'Mahony as Director	For	
		6b	Re-elect Anthony Smurfit as Director	For	

		6c	Re-elect Ken Bowles as Director	For	
		6d	Re-elect Frits Beurskens as Director	For	
		6e	Re-elect Christel Bories as Director	For	
		6f	Re-elect Irial Finan as Director	For	
		6g	Re-elect James Lawrence as Director	For	
		6h	Re-elect John Moloney as Director	For	
		6i	Re-elect Roberto Newell as Director	Against	Insufficient board-level gender diversity
		6j	Re-elect Jorgen Rasmussen as Director	For	
		6k	Re-elect Gonzalo Restrepo as Director	For	
		7	Ratify KPMG as Auditors	For	
		8	Authorise Board to Fix Remuneration of Auditors	For	
		9	Authorise Issue of Equity with Pre-emptive Rights	For	
		10	Authorise Issue of Equity without Pre-emptive Rights	Against	Authorisation sought for more than 12mths
		11	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Against	Authorisation sought for more than 12mths
		12	Authorise Market Purchase of Ordinary Shares	For	
		13	Authorise the Company to Call General Meeting with Two Weeks' Notice	For	
		14	Approve Performance Share Plan	For	
		15	Approve Deferred Bonus Plan	For	
Danaher Corporation	8 May	1.1	Elect Director Donald J. Ehrlich	Against	Tenure of >10 yrs.
		1.2	Elect Director Linda Hefner Filler	Against	Tenure of >10 yrs.
		1.3	Elect Director Thomas P. Joyce, Jr.	For	
		1.4	Elect Director Teri List-Stoll	For	
		1.5	Elect Director Walter G. Lohr, Jr.	Against	Tenure of >10 yrs.
		1.6	Elect Director Mitchell P. Rales	For	
		1.7	Elect Director Steven M. Rales	For	
		1.8	Elect Director John T. Schwieters	Against	Tenure of >10 yrs.
		1.9	Elect Director Alan G. Spoon	Against	Tenure of >10 yrs.

		1.10	Elect Director Raymond C. Stevens	For	
		1.11	Elect Director Elias A. Zerhouni	For	
		2	Ratify Ernst & Young LLP as Auditors	Against	Contract tenure of >10 yrs.
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Compensation is >\$10m which we view as excessive.
		4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	For	
National Instruments Corporation	8 May	1.1	Elect Director Charles J. Roeslein	Withhold	Tenure of >10yrs.
		1.2	Elect Director Duy-Loan T. Le	Withhold	Tenure of >10yrs.
		1.3	Elect Director Gerhard P. Fettweis	For	
		2	Ratify Ernst & Young LLP as Auditors	Against	Contract tenure of >10yrs.
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Insufficient disclosure of stock award details
Kion Group AG	9 May	1	Receive Financial Statements and Statutory Reports for Fiscal 2017 (Non-Voting)		
		2	Approve Allocation of Income and Dividends of EUR 0.99 per Share	For	
		3	Approve Discharge of Management Board for Fiscal 2017	For	
		4	Approve Discharge of Supervisory Board for Fiscal 2017	Against	Insufficient accountability of Directors given 5yr terms.
		5	Ratify Deloitte GmbH as Auditors for Fiscal 2018	For	
		6	Change Location of Registered Office Headquarters to Frankfurt am Main, Germany	For	
		7	Approve Affiliation Agreement with KION IoT Systems GmbH	For	
Koninklijke DSM NV		1	Open Meeting		
		2	Receive Report of Management Board (Non-Voting)		
		3	Discussion on Company's Corporate Governance Structure		
		4	Discuss Remuneration Report		
		5	Adopt Financial Statements	For	
		6.a	Receive Explanation on Company's Reserves and Dividend Policy		
		6.b	Approve Dividends of EUR 1.85 per Share	For	

		7.a	Approve Discharge of Management Board	For	
		7.b	Approve Discharge of Supervisory Board	For	
		8	Reelect Geraldine Matchett to Management Board	For	
		9	Reelect Rob Routs to Supervisory Board	Abstain	Insufficient accountability of Directors given 4yr terms.
		10	Ratify KPMG as Auditors	For	
		11.a	Grant Board Authority to Issue Shares Up to 10 Percent of Issued Capital Plus Additional 10 Percent in Case of Merger or Acquisition	Against	Exemption sought for an excessive proportion of share capital
		11.b	Authorize Board to Exclude Preemptive Rights from Share Issuances under Item 11.a	Against	Exemption sought for an excessive proportion of share capital
		12	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	For	
		13	Authorize Cancellation of Repurchased Shares of up to 10 Percent of Issued Share Capital	For	
		14	Amend Articles of Association	For	
		15	Other Business (Non-Voting)		
		16	Close Meeting		
Xylem Inc.	9 May	1a	Elect Director Jeanne Beliveau-Dunn	For	
		1b	Elect Director Curtis J. Crawford	For	
		1c	Elect Director Patrick K. Decker	For	
		1d	Elect Director Robert F. Friel	For	
		1e	Elect Director Victoria D. Harker	For	
		1f	Elect Director Sten E. Jakobsson	For	
		1g	Elect Director Steven R. Loranger	For	
		1h	Elect Director Surya N. Mohapatra	For	
		1i	Elect Director Jerome A. Peribere	For	
		1j	Elect Director Markos I. Tambakeras	For	
		2	Ratify Deloitte & Touche LLP as Auditors	For	
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	For	
		4	Advisory Vote on Say on Pay Frequency	One Year	

		5	Reduce Ownership Threshold for Shareholders to Call Special Meeting	For	
Stantec Inc	10 May	1.1	Elect Director Douglas K. Ammerman	For	
		1.2	Elect Director Richard C. Bradeen	For	
		1.3	Elect Director Delores M. Etter	For	
		1.4	Elect Director Robert (Bob) J. Gomes	For	
		1.5	Elect Director Susan E. Hartman	For	
		1.6	Elect Director Gordon (Gord) A. Johnston	For	
		1.7	Elect Director Aram H. Keith	For	
		1.8	Elect Director Donald (Don) J. Lowry	For	
		1.9	Elect Director Marie-Lucie Morin	For	
		2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Withhold	Contract tenure of >10yrs.
		3	Approve Advance Notice Requirement	For	
4	Advisory Vote on Executive Compensation Approach	For			
MSA Safety Incorporated	15 May	1.1	Elect Director Thomas W. Giacomini	For	
		1.2	Elect Director Sandra Phillips Rogers	For	
		1.3	Elect Director John T. Ryan, III	Withhold	Insufficient board committee independence
		2	Elect Director Nishan J. Vartanian	For	
		3	Ratify Ernst & Young LLP as Auditors	For	
		4	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Excessive remuneration based on proportion of net income
TPI Composites	15 May	1.1	Elect Director Paul G. Giovacchini	Withhold	Classified Board
		1.2	Elect Director Michael L. DeRosa	For	
		1.3	Elect Director Jayshree S. Desai	For	
		2	Ratify KPMG LLP as Auditors	Against	Contract tenure of >10yrs.

Westinghouse Air Brake Technologies Corporation	15 May	1.1	Elect Director Erwan Faiveley	For	
		1.2	Elect Director Linda S. Harty	For	
		1.3	Elect Director Brian P. Hehir	For	
		1.4	Elect Director Michael W.D. Howell	For	
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	
		3	Ratify Ernst & Young LLP as Auditors	For	
China Everbright International Ltd.	16 May	1	Accept Financial Statements and Statutory Reports	For	
		2	Approve Final Dividend	For	
		3a	Elect Wong Kam Chung, Raymond as Director	For	
		3b	Elect Hu Yanguo as Director	For	
		3c	Elect Qian Xiaodong as Director	For	
		3d	Elect Fan Yan Hok, Philip as Director	Against	Tenure of >10yrs.
		3e	Elect Mar Selwyn as Director	Against	Tenure of >10yrs.
		3f	Authorize Board to Fix the Remuneration of the Directors	For	
		4	Approve Ernst & Young as Auditors and Authorize Board to Fix Their Remuneration	For	
		5.1	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Against	Exemption sought for an excessive proportion of share capital
		5.2	Authorize Repurchase of Issued Share Capital	For	
		5.3	Authorize Reissuance of Repurchased Shares	Against	Exemption sought for an excessive proportion of share capital
Lennox International Inc.	16 May	1.1	Elect Director John E. Major	Withhold	Insufficient board-level independence
		1.2	Elect Director Gregory T. Swienton	For	
		1.3	Elect Director Todd J. Teske	Withhold	Classified Board
		2	Ratify KPMG LLP as Auditors	Against	Contract tenure of >10yrs.
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Excessive CEO remuneration

NORMA Group SE	17 May	1	Receive Financial Statements and Statutory Reports for Fiscal 2017 (Non-Voting)		
		2	Approve Allocation of Income and Dividends of EUR 1.05 per Share	For	
		3	Approve Discharge of Management Board for Fiscal 2017	For	
		4	Approve Discharge of Supervisory Board for Fiscal 2017	For	
		5	Ratify PricewaterhouseCoopers GmbH as Auditors for Fiscal 2018	For	
		6.1	Reelect Lars Berg to the Supervisory Board	For	
		6.2	Elect Rita Forst to the Supervisory Board	For	
		6.3	Reelect Guenter Hauptmann to the Supervisory Board	For	
		6.4	Reelect Knut Michelberger to the Supervisory Board	For	
		6.5	Reelect Erika Schulte to the Supervisory Board	For	
		6.6	Reelect Stefan Wolf to the Supervisory Board and as Board Chairman	Against	Insufficient accountability of Directors given 5yr terms.
7	Approve Remuneration System for Management Board Members	Against	No ESG criteria in executive remuneration		
ANSYS Inc.	18 May	1a	Elect Director Guy E. Dubois	For	
		1b	Elect Director Alec D. Gallimore	For	
		2	Ratify Deloitte & Touche LLP as Auditors	Against	Contract tenure of >10yrs.
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Excessive CEO remuneration of >\$10m
Cerner Corporation	18 May	1a	Elect Director Mitchell E. Daniels, Jr.	Against	Insufficient Board-level independence
		1b	Elect Director Clifford W. Illig	For	
		2	Ratify KPMG LLP as Auditors	Against	Contract tenure of >10yrs.
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Excessive CEO remuneration of >\$10m
Fresenius SE & Co KGaA	18 May	1	Accept Financial Statements and Statutory Reports	For	
		2	Approve Allocation of Income and Dividends of EUR 0.75 per Share	For	
		3	Approve Discharge of Personally Liable Partner for Fiscal 2017	For	

		4	Approve Discharge of Supervisory Board for Fiscal 2017	Against	
		5	Ratify KPMG AG as Auditors for Fiscal 2018	Against	Contract tenure of >10yrs.
		6	Approve Remuneration System for Management Board Members of the Personally Liable Partner	Against	Facility to approve 'special bonus' of which we disapprove
		7	Approve Creation of EUR 125 Million Pool of Capital with Partial Exclusion of Preemptive Rights	Against	Authorisation sought for excessive proportion of share capital
		8	Approve Issuance of Warrants/Bonds with Warrants Attached/Convertible Bonds without Preemptive Rights up to Aggregate Nominal Amount of EUR 2.5 Billion; Approve Creation of EUR 49 Million Pool of Capital to Guarantee Conversion Rights	Against	Authorisation sought for excessive proportion of share capital
		9	Authorize Share Repurchase Program and Reissuance or Cancellation of Repurchased Shares	For	
		10	Authorize Use of Financial Derivatives when Repurchasing Shares	For	
Dassault Systemes	22 May	1	Approve Financial Statements and Statutory Reports	For	
		2	Approve Consolidated Financial Statements and Statutory Reports	For	
		3	Approve Allocation of Income and Dividends of EUR 0.58 per Share	For	
		4	Approve Stock Dividend Program (Cash or New Shares)	For	
		5	Acknowledge Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	For	
		6	Approve Renewal of Severance Payment Agreement with Bernard Charles, CEO	Against	Excessive termination package
		7	Approve Remuneration Policy of Chairman of the Board	For	
		8	Approve Remuneration Policy of Vice Chairman of the Board and CEO	Against	Insufficient disclosure and vesting period for equity awards.
		9	Approve Compensation of Charles Edelstenne, Chairman of the Board	For	Insufficient disclosure and vesting period for equity awards.
		10	Approve Compensation of Bernard Charles, Vice Chairman of the Board and CEO	Against	Insufficient disclosure and vesting period for equity awards.
		11	Reelect Charles Edelstenne as Director	Against	Insufficient Board-level independence.
		12	Reelect Bernard Charles as Director	For	

		13	Reelect Thibault de Tersant as Director	Against	Insufficient Board-level independence.
		14	Elect Xavier Cauchois as Director	For	
		15	Authorize Repurchase of Up to 10 Million Shares	Against	Vesting period is not sufficiently long
		16	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	For	
		17	Authorize up to 2 Percent of Issued Capital for Use in Restricted Stock Plans	Against	Vesting period is not sufficiently long
		18	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	For	
		19	Amend Articles 23 and 4 of Bylaws to Comply with Legal Changes	For	
		20	Authorize Filing of Required Documents/Other Formalities	For	
HMS HOLDINGS CORP	23 May	1a	Elect Director Robert Becker	For	
		1b	Elect Director Craig R. Callen	For	
		1c	Elect Director William C. Lucia	For	
		1d	Elect Director Bart M. Schwartz	For	
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Excessive remuneration based on proportion of net income
		3	Declassify the Board of Directors	For	
		4	Ratify Grant Thornton LLP as Auditors	For	
Thermo Fisher Scientific	23 May	1a	Elect Director Marc N. Casper	For	
		1b	Elect Director Nelson J. Chai	For	
		1c	Elect Director C. Martin Harris	For	
		1d	Elect Director Tyler Jacks	For	
		1e	Elect Director Judy C. Lewent	For	
		1f	Elect Director Thomas J. Lynch	For	
		1g	Elect Director Jim P. Manzi	For	
		1h	Elect Director Lars R. Sorensen	For	
		1i	Elect Director Scott M. Sperling	For	
		1j	Elect Director Elaine S. Ullian	For	

		1k	Elect Director Dion J. Weisler	For	
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	
		3	Ratify PricewaterhouseCoopers LLP as Auditors	For	
Intertek Group plc	24 May	1	Accept Financial Statements and Statutory Reports	For	
		2	Approve Remuneration Report	Against	Remuneration of >£10m is excessive in our view
		3	Approve Final Dividend	For	
		4	Elect Graham Allan as Director	For	
		5	Elect Gurnek Bains as Director	For	
		6	Elect Jean-Michel Valette as Director	For	
		7	Re-elect Sir David Reid as Director	For	
		8	Re-elect Andre Lacroix as Director	For	
		9	Re-elect Edward Leigh as Director	For	
		10	Re-elect Dame Louise Makin as Director	For	
		11	Re-elect Andrew Martin as Director	For	
		12	Re-elect Gill Rider as Director	For	
		13	Re-elect Lena Wilson as Director	For	
		14	Reappoint PricewaterhouseCoopers LLP as Auditors	For	
		15	Authorise the Audit Committee to Fix Remuneration of Auditors	For	
		16	Authorise Issue of Equity with Pre-emptive Rights	For	
		17	Authorise EU Political Donations and Expenditure	Against	Opposed to this authorisation on principle
		18	Approve Increase in the Maximum Aggregate Fees Payable to Directors	For	
		19	Authorise Issue of Equity without Pre-emptive Rights	For	
		20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	For	
		21	Authorise Market Purchase of Ordinary Shares	Against	Inappropriate use of capital in our view

		22	Authorise the Company to Call General Meeting with Two Weeks' Notice	For	
WABCO Holdings Inc	24 May	1.1	Elect Director Jean-Paul L. Montupet	Withhold	Classified Board
		1.2	Elect Director D. Nick Reilly	For	
		1.3	Elect Director Michael T. Smith	Withhold	Classified Board
		2	Ratify Ernst & Young Bedrijfsrevisoren BCVBA/Reviseurs d'Entreprises SCCRL as Auditors	Against	Contract tenure of >10yrs.
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	CEO Pay is 175x median pay and incentive bonus could be 400% of base salary..
		4	Amend Omnibus Stock Plan	For	
China Longyuan Power Group Corporation Ltd.	25 May	1	Approve 2017 Report of the Board of Directors	For	
		2	Approve 2017 Report of the Supervisory Board	For	
		3	Approve 2017 Independent Auditor's Report and Audited Financial Statements	For	
		4	Approve 2017 Final Financial Accounts Report	For	
		5	Approve 2017 Profit Distribution Plan	For	
		6	Approve 2018 Financial Budget Plan	For	
		7	Elect Liu Jinhuan as Director	For	
		8	Elect Chen Bin as Supervisor	For	
		9	Approve Remuneration of Directors and Supervisors	For	
		10	Approve Ernst & Young Hua Ming LLP as International Auditors and Authorize the Audit Committee of the Board to Fix Their Remuneration	For	
		11	Approve Grant of General Mandate for Registration and Issuance of Debt Financing Instruments in the PRC	For	
		12	Approve Application for Registration and Issuance of Debt Financing Instruments of Non-Financial Enterprises in the PRC	For	
		13	Approve Issuance of Equity or Equity-Linked Securities without Preemptive Rights	Against	Authorisation sought for excessive proportion of share capital

Hannon Armstrong Sustainable Infrastructure Capital Inc.	31 May	1.1	Elect Director Jeffrey W. Eckel	Withhold	We sold company before AGM
		1.2	Elect Director Rebecca B. Blalock	Withhold	We sold company before AGM
		1.3	Elect Director Teresa M. Brenner	Withhold	We sold company before AGM
		1.4	Elect Director Mark J. Cirilli	Withhold	We sold company before AGM
		1.5	Elect Director Charles M. O'Neil	Withhold	We sold company before AGM
		1.6	Elect Director Richard J. Osborne	Withhold	We sold company before AGM
		1.7	Elect Director Steven G. Osgood	Withhold	We sold company before AGM
		2	Ratify Ernst & Young LLP as Auditors	Abstain	We sold company before AGM
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	Abstain	We sold company before AGM
Henry Schein	31 May	1a	Elect Director Barry J. Alperin	Against	Tenure of >10yrs.
		1b	Elect Director Gerald A. Benjamin	For	
		1c	Elect Director Stanley M. Bergman	For	
		1d	Elect Director James P. Breslawski	For	
		1e	Elect Director Paul Brons	Against	Tenure of >10yrs.
		1f	Elect Director Shira Goodman	For	
		1g	Elect Director Joseph L. Herring	For	
		1h	Elect Director Kurt P. Kuehn	For	
		1i	Elect Director Philip A. Laskawy	Against	Tenure of >10yrs.
		1j	Elect Director Anne H. Margulies	For	
		1k	Elect Director Mark E. Mlotek	For	
		1l	Elect Director Steven Paladino	For	
		1m	Elect Director Carol Raphael	For	
		1n	Elect Director E. Dianne Rekow	For	
		1o	Elect Director Bradley T. Sheares	For	
		2	Increase Authorized Common Stock	For	
		3	Adopt the Jurisdiction of Incorporation as the Exclusive Forum for Certain Disputes	Against	Restricts shareholder rights
		4	Amend Certificate of Incorporation	For	

		5	Advisory Vote to Ratify Named Executive Officers' Compensation	For	
		6	Ratify BDO USA, LLP as Auditors	Against	Contract tenure pf >10yrs.
CVS Health Corporation	4 June	1a	Elect Director Richard M. Bracken	For	
		1b	Elect Director C. David Brown, II	For	
		1c	Elect Director Alecia A. DeCoudreaux	For	
		1d	Elect Director Nancy-Ann M. DeParle	For	
		1e	Elect Director David W. Dorman	For	
		1f	Elect Director Anne M. Finucane	For	
		1g	Elect Director Larry J. Merlo	For	
		1h	Elect Director Jean-Pierre Millon	For	
		1i	Elect Director Mary L. Schapiro	For	
		1j	Elect Director Richard J. Swift	Against	Director is 'overboarded'
		1k	Elect Director William C. Weldon	For	
		1l	Elect Director Tony L. White	For	
		2	Ratify Ernst & Young LLP as Auditors	Against	Contract tenure of >10yrs.
		3	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Remuneration of greater than \$10m is excessive in our view
4	Reduce Ownership Threshold for Shareholders to Call Special Meeting	For			
5	Provide For Confidential Running Vote Tallies On Executive Pay Matters	For			
Roper Technologies	4 June	1.1	Elect Director Shellye L. Archambeau	For	
		1.2	Elect Director Amy Woods Brinkley	For	
		1.3	Elect Director John F. Fort, III	Withhold	Tenure of >10yrs.
		1.4	Elect Director Brian D. Jellison	For	
		1.5	Elect Director Robert D. Johnson	Withhold	Tenure of >10yrs.
		1.6	Elect Director Robert E. Knowling, Jr.	Withhold	Tenure of >10yrs.
		1.7	Elect Director Wilbur J. Prezzano	Withhold	Tenure of >10yrs.
		1.8	Elect Director Laura G. Thatcher	For	

		1.9	Elect Director Richard F. Wallman	Withhold	Combiend CEO/Chair and overboarded
		1.10	Elect Director Christopher Wright	Withhold	Tenure of >10yrs.
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	Against	Remuneration of >\$10m is excessive in our view
		3	Ratify PricewaterhouseCoopers LLP as Auditors	Against	Contract tenure of >10yrs.
		4	Other Business	For	
IPG Photonics Corporation	5 June	1.1	Elect Director Valentin P. Gapontsev	For	
		1.2	Elect Director Eugene A. Scherbakov	For	
		1.3	Elect Director Igor Samartsev	For	
		1.4	Elect Director Michael C. Child	For	
		1.5	Elect Director Henry E. Gauthier	For	
		1.6	Elect Director Catherine P. Lego	For	
		1.7	Elect Director Eric Meurice	Withhold	Combined CEO/Chair
		1.8	Elect Director John R. Peeler	For	
		1.9	Elect Director Thomas J. Seifert	For	
		2	Ratify Deloitte & Touche LLP as Auditors	Against	Contract tenure of >10yrs.
ams AG	6 June	1	Receive Financial Statements and Statutory Reports (Non-Voting)		
		2	Approve Allocation of Income and Dividends of EUR 0.33 per Share	For	
		3	Approve Discharge of Management Board	For	
		4	Approve Discharge of Supervisory Board	For	
		5	Approve Remuneration of Supervisory Board Members	For	
		6	Ratify KPMG Austria GmbH as Auditors	Against	Contract tenure of >10yrs.
		7.1	Elect Hans Kaltenbrunner as Supervisory Board Member	For	
		7.2	Elect Michael Grimm as Supervisory Board Member	For	
		7.3	Elect Yen Yen Tan as Supervisory Board Member	For	
		7.4	Elect Monika Henzinger as Supervisory Board Member	For	

		8	Approve Creation of EUR 8.4 Million Capital Increase without Preemptive Rights	For	
		9	Receive Report on Share Repurchase Program		
Grand Canyon Education Inc.	13 June	1.1	Elect Director Brian E. Mueller	For	
		1.2	Elect Director Sara R. Dial	Against	Combined Chair/CEO
		1.3	Elect Director Jack A. Henry	For	
		1.4	Elect Director Kevin F. Warren	For	
		1.5	Elect Director David J. Johnson	For	
		2	Advisory Vote to Ratify Named Executive Officers' Compensation	For	
		3	Ratify KPMG LLP as Auditors	For	
Keyence Corporation	13 June	1	Approve Allocation of Income, with a Final Dividend of JPY 50	Against	Insufficient payout ratio
		2.1	Elect Director Takizaki, Takemitsu	Against	Insufficient board-level independence
		2.2	Elect Director Yamamoto, Akinori	Against	Insufficient board-level independence
		2.3	Elect Director Kimura, Keiichi	Against	Insufficient board-level independence
		2.4	Elect Director Ideno, Tomohide	Against	Insufficient board-level independence
		2.5	Elect Director Yamaguchi, Akiji	Against	Insufficient board-level independence
		2.6	Elect Director Miki, Masayuki	Against	Insufficient board-level independence
		2.7	Elect Director Kanzawa, Akira	Against	Insufficient board-level independence
		2.8	Elect Director Fujimoto, Masato	For	
		2.9	Elect Director Tanabe, Yoichi	For	
		3	Appoint Alternate Statutory Auditor Yamamoto, Masaharu	For	
Daifuku Co. Ltd.	22 June	1.1	Elect Director Tanaka, Akio	For	
		1.2	Elect Director Geshiro, Hiroshi	For	
		1.3	Elect Director Inohara, Mikio	For	
		1.4	Elect Director Honda, Shuichi	For	
		1.5	Elect Director Iwamoto, Hidenori	For	
		1.6	Elect Director Nakashima, Yoshiyuki	For	

		1.7	Elect Director Sato, Seiji	For	
		1.8	Elect Director Kashiwagi, Noboru	For	
		1.9	Elect Director Ozawa, Yoshiaki	For	
		1.10	Elect Director Sakai, Mineo	For	
		2.1	Appoint Statutory Auditor Kimura, Yoshihisa	For	
		2.2	Appoint Statutory Auditor Miyajima, Tsukasa	For	
Nitto Denko Corp.	22 June	1	Approve Allocation of Income, with a Final Dividend of JPY 80	For	
		2	Approve Annual Bonus	For	
		3.1	Elect Director Takasaki, Hideo	Against	No Nominations committee
		3.2	Elect Director Umehara, Toshiyuki	For	
		3.3	Elect Director Takeuchi, Toru	For	
		3.4	Elect Director Nakahira, Yasushi	For	
		3.5	Elect Director Todokoro, Nobuhiro	For	
		3.6	Elect Director Miki, Yosuke	For	
		3.7	Elect Director Furuse, Yoichiro	Against	Non-independent outsider
		3.8	Elect Director Hatchoji, Takashi	Against	Non-independent outsider
		3.9	Elect Director Fukuda, Tamio	For	
		4	Approve Two Types of Equity Compensation Plans	For	
Murata Manufacturing Co. Ltd.	28 June	1	Approve Allocation of Income, with a Final Dividend of JPY 130	Do Not Vote	Sold shares before AGM
		2.1	Elect Director Murata, Tsuneo	Do Not Vote	Sold shares before AGM
		2.2	Elect Director Fujita, Yoshitaka	Do Not Vote	Sold shares before AGM
		2.3	Elect Director Inoue, Toru	Do Not Vote	Sold shares before AGM
		2.4	Elect Director Nakajima, Norio	Do Not Vote	Sold shares before AGM
		2.5	Elect Director Iwatsubo, Hiroshi	Do Not Vote	Sold shares before AGM
		2.6	Elect Director Takemura, Yoshito	Do Not Vote	Sold shares before AGM

		2.7	Elect Director Yoshihara, Hiroaki	Do Not Vote	Sold shares before AGM
		2.8	Elect Director Shigematsu, Takashi	Do Not Vote	Sold shares before AGM
		3.1	Elect Director and Audit Committee Member Ozawa, Yoshiro	Do Not Vote	Sold shares before AGM
		3.2	Elect Director and Audit Committee Member Ueno, Hiroshi	Do Not Vote	Sold shares before AGM
		3.3	Elect Director and Audit Committee Member Kambayashi, Hiyo	Do Not Vote	Sold shares before AGM
		3.4	Elect Director and Audit Committee Member Yasuda, Yuko	Do Not Vote	Sold shares before AGM
Orpea	28 June	1	Approve Financial Statements and Statutory Reports	For	
		2	Approve Consolidated Financial Statements and Statutory Reports	For	
		3	Approve Allocation of Income and Dividends of EUR 1.10 per Share	For	
		4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	For	
		5	Reelect Jean-Patrick Fortlacroix as Director	Against	Auditor contract >10yrs
		6	Approve Compensation of Jean-Claude Marian, Chairman of the Board until Mar. 28, 2017	For	
		7	Approve Compensation of Philippe Charrier, Chairman of the Board since Mar. 28, 2017	For	
		8	Approve Compensation of Yves Le Masne, CEO	For	
		9	Approve Compensation of Jean-Claude Brdenk, Vice-CEO	For	
		10	Approve Remuneration Policy of Philippe Charrier, Chairman of the Board	For	
		11	Approve Remuneration Policy of Yves Le Masne, CEO	For	
		12	Approve Remuneration Policy of Jean-Claude Brdenk, Vice-CEO	For	
		13	Approve Remuneration of Directors in the Aggregate Amount of EUR 550,000	For	
		14	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	For	
		15	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	For	

		16	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights up to Aggregate Nominal Amount of EUR 40 Million	For	
		17	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 8,073,290	For	
		18	Approve Issuance of Equity or Equity-Linked Securities for up to 10 Percent of Issued Capital Per Year for Private Placements	For	
		19	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Under Items 16-18 and 20	For	
		20	Authorize Board to Set Issue Price for 10 Percent Per Year of Issued Capital Pursuant to Issue Authority without Preemptive Rights	Against	Authorisation sought for excessive proportion of share capital
		21	Authorize Capital Increase of up to 10 Percent of Issued Capital for Contributions in Kind	Against	Authorisation sought for excessive proportion of share capital
		22	Authorize Capitalization of Reserves of Up to EUR 30 Million for Bonus Issue or Increase in Par Value	For	
		23	Authorize up to 1 Percent of Issued Capital for Use in Restricted Stock Plans	For	
		24	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	For	
		25	Amend Article 4 of Bylaws to Comply with Legal Changes Re: Headquarters	For	
		26	Delegate Powers to the Board to Amend Bylaws to Comply with Legal Changes	Against	Restricts shareholder rights
		27	Authorize Filing of Required Documents/Other Formalities	For	