PENGANA CAPITAL GROUP

Date: **31 August 2026**

Income Year: **30 JUNE 2027**

Fund Name: **PENGANA GLOABL PRIVATE CREDIT TRUST (ASX:PCX)**

Distribution Components	**Cent per Unit (CPU)**
Australian interest not subject to NRWT	0.0000
Australian interest subject to NRWT	0.0133
Australian unfranked dividends	0.0000
Australian unfranked dividends - CFI	0.0000
Australian franked dividends	0.0000
Australian franking credit gross up	0.0000
Australian other income - CBMI	0.0000
Australian other income - NCMI	0.0000
Australian other income - Excluded NCMI	0.0000
Australian other income - Other	0.0750
Australian franking credits from a NZ company	0.0000
Foreign assessable income	0.9536
CFC attributed income	0.0000
Foreign income tax gross up	0.0000
Assessable income - other than capital gains	0.0000
Non-TAP Capital gains - Other method	0.0000
Non-TAP Capital gains - Other method (FITOS)	0.0000
Foreign Tax Offsets Capital Gain Other NTARP	0.0000

TAP capital gains - Other method (CBMI)	0.0000
TAP capital gains - Other method (NCMI)	0.0000
TAP capital gains - Other method (ExNCMI)	0.0000
TAP Capital gains - Other method (Other)	0.0000
Non-TAP Discounted capital gains	0.0000
Non-TAP Discounted capital gains (FITOS)	0.0000
Foreign Tax Offsets Capital Gain Discounted NTARP	0.0000
TAP discounted capital gains (CBMI)	0.0000
TAP discounted capital gains (NCMI)	0.0000
TAP discounted capital gain (ExNCMI)	0.0000
TAP Discounted capital gains (Other)	0.0000
Assessable income - capital gains	0.0000
Taxable income	1.0419
CGT concession/AMIT CGT gross up (cash)	0.0000
Return of capital amount	0.0000
Net exempt income	0.0000
Tax deferred amount	0.2581
Non-assessable non-exempt income	0.0000
Less: Tax credits gross up	0.0000
Less: Non-cash distribution	0.0000
Cash distribution	1.3000

Franking credit tax offset from Australian companies	0.0000
Franking credit tax offset from NZ companies^	0.0000
Foreign Income Tax Offset on Net Foreign Source Income	0.0000
Foreign income tax offset on Discounted capital gain NTARP	0.0000
Foreign income tax offset on Capital gain other - NTAP	0.0000
Total Tax offsets	0.0000
Total fund payment (CBMI)	0.0000
Total fund payment (NCMI)	0.0000
Total fund payment (ExNCMI)	0.0000
Total fund payment (Other)	0.0000

The Fund is a withholding managed investment trust for the purpose of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (The Act).
The information included above is provided for the purpose of Subdivisions 12-H and, where applicable, 12A-A and 12A-B of the Act and is relevant to custodians and other intermediary investors to assist them to fulfil their withholding tax obligations. Australian investors should rely on the Attribution Managed Investment Trust Member Annual (AMMA) statement which will be issued after the end of the financial year.

Note:

- Fund Payment is the sum of Other Australian Sourced Income and Capital Gains TAP components, inclusive of gross up (doubling) of any discounted TAP component.
- The distribution components on the AMMA may not correlate with information provided above.
- The Fund Payment does not include any Clean Building MIT Fund Payment component

This information has been provided in good faith and is believed to be accurate at the time of compilation. The tax information contained in this document is not intended to provide you with advice or take into account your objectives, financial situation or needs. You should consider whether the information is suitable for your circumstances, and we recommend you seek professional advice.