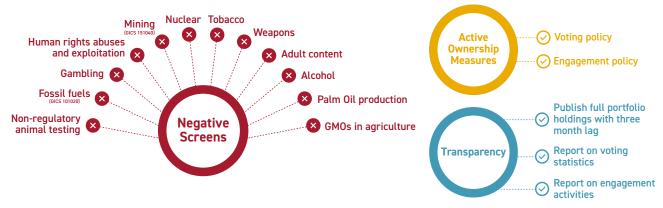


# **AXIOM INTERNATIONAL FUNDS**

An option of HEDGED or UNHEDGED portfolios of dynamic and growing companies undergoing positive change, within a robust ethical framework.

The portfolio utilises a negative screening process which seeks to avoid investment in companies that derive operating revenues from direct and material business involvement\* in the following:



\*Material business involvement is generally considered to be over 5% of production of, or 15% aggregate revenue from, the production, distribution and retail of the screened product/service. For thresholds on each specific screen please refer to the Responsible Investment Policy on our website.



## ALL-CAP GROWTH PORTFOLIO

- 45-75 holdings
- Position sizes limited to the greater of 6% or 1.5x the index
- Maximum weighting guidelines:
  - o Sectors: 0% 40%
  - o Countries: 0% 30%
  - o Emerging markets: 0% 25%



#### DYNAMISM FACTORS

- Leading dynamic indicators influencing individual stocks
- Earnings dispersion
- Earnings revisions
- Analyst upgrades
- Valuation
- Earnings growth



### COMPANY POSITION FACTORS

- Market capitalization
- Competitive position
- Daily liquidity
- Index inclusion
- Volatility
- Country rating



#### MANAGE AND ADJUST

- Continuous monitoring of investment thesis and expectations
- Adjust position size based on new data flows and re-ranks of position
- Expected holding period: 12-24 months

#### **PLATFORM AVAILABILITY**

- ✓ Asgard eWrap ✓ BT Investment Wrap ✓ BT Panorama ✓ BT Superwrap ✓ Colonial First Wrap -IDPS ✓ Centric IDPS ✓ Hub24
- ✓ IOOF Grow Wrap
  ✓ Macquarie Wrap IDPS
  ✓ Macquarie Wrap Super
  ✓ Mason Stevens IDPS
  ✓ Mason Stevens Super
- ✓ Netwealth ✓ Powerwrap













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