

# Additional investment form

## Pengana Diversified Private Credit Fund

Trustee: Pengana Capital Ltd (ABN: 30 103 800 568, AFSL: 226566)

Please use this form if you are an existing investor in our funds and wish to make an additional investment into the same fund or a new investment into a different fund.

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**Step 1**    **Read and ensure you understand the Information Memorandum for the fund you are making an investment into.** The IM is available on our website [www.pengana.com](http://www.pengana.com) or from your financial adviser.

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**Step 2**    **Complete all sections in block capitals and using a black pen.**

Please double check that you have completed the following:

- written your account number and account name as it appears on the latest periodic or transaction statements
- written the amount in Australian dollars
- selected the payment method you would like to use
- signed the form as per the 'Signing instructions' in **section 4**.

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**Step 3**    **Send your documents to us.**

You can return your forms by post or email according to the details below:

Send by post:

Pengana Capital Group  
GPO Box 804  
MELBOURNE VIC 3001

Scan and email to: [transact@pengana.com](mailto:transact@pengana.com)

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**Step 4**    **Transfer your application money to us.**

Please refer to **section 3** 'Payment of application amount'.

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## 1. INVESTOR DETAILS

Account number

Account name

## 2. OTHER INSTRUCTIONS

If you wish to change your other instructions (such as your reporting preferences, financial adviser information, bank account details or contact details), please complete the relevant form, available from [www.pengana.com](http://www.pengana.com).

Fund names	Additional investment amount AUD\$ Minimum amount: \$50,000
Pengana Diversified Private Credit Fund	<input type="text"/>

## 3. PAYMENT OF APPLICATION AMOUNT

Select your payment method and complete the relevant section if applicable. All payments must be made in AUD.

EFT                       Direct debit                       BPAY®                       Cheque

EFT	Electronic Funds Transfer
Account name:	Pengana Capital Ltd Applications Trust Account
BSB:	083-001
Account number:	468 834 086
Your reference:	please use the full name of the investor for new investment and investor number for existing investment

### Direct debit authority - Australian bank accounts only

You can allow us to deduct your application amount directly from your nominated financial institution account by completing the direct debit authority below. This debit will be made through the Bulk Electronic Clearing System (BECS) from your account held at the financial institution you have nominated below.

By completing this section, you have understood and agreed to the terms and conditions governing the debit arrangements between you and Pengana Capital Ltd, as set out in this Request and in your Direct Debit Request Service Agreement, a copy of which is available on [www.pengana.com](http://www.pengana.com).

Financial institution name	Branch name (if applicable)
Account name	
BSB number	Account number

I/We request and authorise Pengana Capital Ltd ABN 30 103 800 568 (User ID 502729) to arrange, through its own financial institution, a debit to the nominated account as deemed payable by Pengana.

Signature of primary account holder

Please print full name

Date (DD/MM/YYYY)

  /   /    

Signature of joint account holder (if applicable)

Please print full name

Date (DD/MM/YYYY)

  /   /    

### BPAY® - Telephone & internet banking

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You can make your payment using telephone or internet banking.

You will need to quote the biller code and your account number (for reference) when making this payment.

If this is a new investment, we will notify you of your account number once this is available. Please make your payment within 14 days of this notification.

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account.

More info [www.bpay.com.au](http://www.bpay.com.au) ®Registered to BPAY Pty Ltd ABN 69 079 137 518

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Fund name	BPAY® details
Pengana Diversified Private Credit Fund	Biller code 419002 Reference number [Account Number]

### Cheque

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Please note we only accept Australian cheques. Please make your cheque payable to 'Pengana Capital Ltd Applications Trust Account'. Attach the cheque with your original application forms when posting. Please cross and write 'non-negotiable' on the cheque.

#### 4. DECLARATIONS & ACKNOWLEDGMENTS

When you apply to invest, you (the applicant) are telling us:

- you have received, read and understood the current IM
- monies deposited are not associated with crime, money laundering or terrorism financing, nor will monies received from your account have any such association
- you are not bankrupt or a minor
  - you agree to be bound by the constitution of the Fund and the IM as supplemented, replaced or re-issued from time to time.

#### Who needs to sign this form?

**Individual** - where the investment is in one name, the account holder must sign.

**Joint Holding** - where the investment is in more than one name, all of the account holders must sign.

**Companies** - where the company has a sole director who is also the sole company secretary, this form must be signed by that person.

If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

**Trust** - the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

**Power of Attorney** - if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/We attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

#### 5. SIGNATURE(S)

##### Signature of investor 1, director or authorised signatory

Signature

Given name(s)

Surname

Date (DD/MM/YYYY)

##### Company officer (please indicate company capacity)

- |                           |                          |
|---------------------------|--------------------------|
| Director                  | <input type="checkbox"/> |
| Company Secretary         | <input type="checkbox"/> |
| Authorised Representative | <input type="checkbox"/> |

##### Signature of investor 2, director/company secretary or authorised signatory

Signature

Given name(s)

Surname

Date (DD/MM/YYYY)

##### Company officer (please indicate company capacity)

- |                           |                          |
|---------------------------|--------------------------|
| Director                  | <input type="checkbox"/> |
| Company Secretary         | <input type="checkbox"/> |
| Authorised Representative | <input type="checkbox"/> |