

Repurchase request form

Pengana Capital Limited (ABN: 30 103 800 568, AFSL: 226566)

Please use this form if you are an existing investor in one of the below funds and wish to make a repurchase.

Step 1 Please complete all sections in block capitals and using a black pen. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

Please double check that you have done the following:

- written your account number and account name as it appears on your latest periodic or transaction statements
- written which fund this instruction applies to
- written the amount in either Australian dollars or units if you are only making a partial repurchase
- provided your bank account details
- signed the form as per the 'Signing instructions' in **section 4**.

Step 2 Send your repurchase request to us.

You can return your forms by post, fax or email according to the details below:

Send by post:

Pengana Capital Group
GPO Box 804
MELBOURNE VIC 3001

Fax forms to: +61 2 8278 7408

Scan and email to: transact@pengana.com

1. INVESTOR DETAILS

Account number

Account name

2. REPURCHASE DETAILS

Please indicate if you are making a full repurchase or a partial repurchase.

If you are making a partial repurchase please specify the number of units or dollar amount you wish to redeem. To keep your account open, we currently require a minimum balance of AUD\$20,000. If your balance after repurchase is lower than the minimum we will contact you as we will be unable to process your request.

Fund names	Partial redemption		Full redemption
	AUD\$	Units	
Pengana Australian Equities Fund	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Pengana Emerging Companies Fund	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>

3. PAYMENT OF PROCEEDS

Repurchase proceeds will be paid into the bank account below which must be in the name of the investor/s. If a bank account is not provided below, we will make payments to the bank account you have previously provided. To avoid fraudulent requests we will not make any payments into third party bank accounts. There may be a delay in finalising payment to ensure that the repurchase request is genuine.

Australian bank account details

Please provide your bank account details if you have selected to take your distribution in cash or wish to provide these details for future redemptions. We will only pay cash proceeds to a bank account in the name(s) of the investor(s). We will not make any payments into third party bank accounts.

Financial institution name

Branch name

Account name

BSB number

Account number

Bank account name (cannot be a third party account)

Foreign bank account details

We will only pay cash proceeds to a bank account in the name(s) of the investor(s). We will not make any payments into third party bank accounts.

Financial institution name

Financial institution address

Account number

Account name

SWIFT/BIC

ABA/FED (US)

IBAN (Europe)

Due to the complexity of foreign bank accounts, we may need to contact you for more information.

4. DECLARATIONS & ACKNOWLEDGMENTS

By signing this form I/we agree that OneVue and the unit registry are entitled to act on the instructions, without further enquiry and these instructions supersede and have priority over all previous instructions in respect to my/our investment.

Who needs to sign this form?

Individual - where the investment is in one name, the account holder must sign.

Joint Holding - where the investment is in more than one name, all of the account holders must sign.

Companies - where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust - the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney - if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/We attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

5. SIGNATURE(S)

Signature of investor 1, director or authorised signatory

Signature

Given name(s)

Surname

Date (DD/MM/YYYY)

 / /

Signature of investor 2, director/company secretary or authorised signatory

Signature

Given name(s)

Surname

Date (DD/MM/YYYY)

 / /

Company officer (please indicate company capacity)

Director

☐

Sole director and company secretary

☐

Authorised signatory

☐

Company officer (please indicate company capacity)

Director

☐

Company Secretary

☐

Authorised signatory

☐