

Switch request form

Pengana Capital Limited (ABN: 30 103 800 568, AFSL: 226566)

Please use this form if you are an existing investor and wish to switch your investment between the Funds.

Please complete all sections in BLOCK CAPITALS using a black pen. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

Step 1 Read and ensure you understand the product disclosure statement (pds) for each fund you are switching to.

The PDS is available on our website www.pengana.com or from your financial adviser.

Step 2 Please ensure that you have completed the following:

- entered your investor number and investor name in section 1 as they appear on your latest statement
- entering your switching details, including the amount you wish to switch
- ticked the 'Existing instructions' box (if applicable) in **section 4**
- signed the form as per the 'Signing instructions' in **section 5**

Step 3 Send your documents to us.

You can return your form by post or email.

Send by post:

Pengana Capital Group
GPO Box 804
MELBOURNE VIC 3001

Scan and email to: transact@pengana.com

Please include your account number in the subject line of your email

1. INVESTOR DETAILS

Account number

Account name

2. SWITCH FROM

Please select the Fund(s) and specify the number of units or dollar amount you wish to switch. If you wish to switch your entire unit holding, please tick the box provided next to the applicable Fund(s).

Note, minimum balances apply. Please refer to the Fund's Product Disclosure Statement. If your switch request will cause your balance in a Fund to be lower than the minimum, we will contact you as we will be unable to process your request.

| Fund names | Amount to be switched (AUD\$) | Full unit balance (x) |
|--|-------------------------------|--------------------------|
| Pengana Australian Equities Fund | <input type="text"/> | <input type="checkbox"/> |
| Pengana Axiom International Ethical Fund | <input type="text"/> | <input type="checkbox"/> |
| Pengana Axiom International Ethical Fund (Hedged) | <input type="text"/> | <input type="checkbox"/> |
| Pengana Emerging Companies Fund | <input type="text"/> | <input type="checkbox"/> |
| Pengana Global Small Companies Fund | <input type="text"/> | <input type="checkbox"/> |
| Pengana Harding Loevner International Fund Class B | <input type="text"/> | <input type="checkbox"/> |
| Pengana Harding Loevner International Fund Class E | <input type="text"/> | <input type="checkbox"/> |
| Pengana High Conviction Equities Fund Class A | <input type="text"/> | <input type="checkbox"/> |
| Pengana High Conviction Equities Fund Class B | <input type="text"/> | <input type="checkbox"/> |
| Pengana High Conviction Property Securities Fund | <input type="text"/> | <input type="checkbox"/> |
| Pengana WHEB Sustainable Impact Fund | <input type="text"/> | <input type="checkbox"/> |

3. SWITCH TO

Please select the Fund(s) you wish to switch to and specify dollar amount or percentage to be invested in each Fund. Minimum balances apply for each Fund. Please refer to the Fund's Product Disclosure Statement.

| Fund names | Amount to be Switched (AUD\$) | % To be switched | Distribution option* (indicate preference with an X) | |
|--|-------------------------------|----------------------|---|-------------------------------|
| | | | Reinvest | Pay to my Australian Bank A/C |
| Pengana Australian Equities Fund | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana Axiom International Ethical Fund | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana Axiom International Ethical Fund (Hedged) | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana Emerging Companies Fund | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana Global Small Companies Fund | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana Harding Loevner International Fund Class B | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana Harding Loevner International Fund Class E | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana High Conviction Equities Fund Class A | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana High Conviction Equities Fund Class B | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana High Conviction Property Securities Fund | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Pengana WHEB Sustainable Impact Fund | <input type="text"/> | <input type="text"/> | <input type="checkbox"/> | <input type="checkbox"/> |

*The distribution choice above will override any pre-existing election.

*Distributions will be deposited into your nominated financial institution account. If you have not previously nominated a financial institution account or wish to change your nominated account, please complete a 'Change of details' form available at www.pengana.com or on request from Pengana.

4. EXISTING INSTRUCTIONS

☐ If you tick this box, you confirm that your existing instructions (reporting preferences, financial institution account details, regular savings plans and regular withdrawal plans) continue to apply to your investment in the Fund(s) you are switching to. If you wish to change your instructions, please complete the 'Change of details' form, available at www.pengana.com or on request from Pengana.

5. DECLARATIONS & ACKNOWLEDGMENTS

By completing and signing this form, you are telling us:

- you have received, read and understood the current PDS
- monies deposited are not associated with crime, moneylaundering or terrorism financing, nor will monies received from your account have any such association
- you are not bankrupt or a minor, and you agree to be bound by the constitution of the Fund and the PDS as supplemented, replaced or re-issued from time to time.

Who needs to sign this form?

Individual - where the investment is in one name, the account holder must sign.

Joint Holding - where the investment is in more than one name, all of the account holders must sign.

Companies - where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust - the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney - if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney document that includes Certificate of Witness and Statement of Acceptance and Certified Identification Document of the Power of Attorney. I/We attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

6. SIGNATURE(S)

Signature of investor 1, director or authorised signatory

Signature

Given name(s)

Surname

Date (DD/MM/YYYY)

Signature of investor 2, director/company secretary or authorised signatory

Signature

Given name(s)

Surname

Date (DD/MM/YYYY)

Company officer (please indicate company capacity)

Director ☐

Sole director and company secretary ☐

Authorised signatory ☐

Company officer (please indicate company capacity)

Director ☐

Sole director and company secretary ☐

Authorised signatory ☐